MEETING CLIENT AND REGULATORY EXPECTATIONS.

STREAMLINE BUSINESS PROCESSES AND IMPROVE SECURITY.

The financial services industry encompasses many different types of businesses, for instance, banks, credit unions, accounting firms, insurance companies and brokerages. These paper-driven enterprises rely heavily on technology to process customer-related transactions. Those transactions, perhaps a loan application, new policy or tax-related forms, however, require a client’s signature. By law, a signed hardcopy must be maintained in a secure repository.

Before closing the vault door, however, progressive businesses in the financial sector are converting these documents into electronic files, thus creating a digital workflow that supports the efficient capture, storage, search and retrieval of critical customer information. This paper-to-digital transition offers greater convenience, as well as increased information security.

The concern over the loss of client financial records and possible penalties for non-compliance with federal mandates, has accelerated the development of Enterprise Document Management (EDM) solutions, such as Microsoft SharePoint®. This robust, server-based application enables authorized users to quickly access and share information. They can browse their secure SharePoint Document Library from any network PC, making it easy to search the repository for customer information, review financial records/timelines, and share requested files.

KYOCERA'S LINE OF POWERFUL MFPs SUPPORT MICROSOFT SHAREPOINT, PROVIDING FINANCIAL INSTITUTIONS WITH AN INNOVATIVE SOLUTION TO STREAMLINE BUSINESS PROCESSES AND IMPROVE DOCUMENT SECURITY.

BOOSTING BUSINESS EFFICIENCY

Kyocera’s line of powerful MFPs support Microsoft SharePoint through the embedded SharePoint Connector for Finance business application. This direct integration enables the MFP to serve as the on-ramp to SharePoint Document Libraries, providing financial organizations with an innovative solution to streamline business processes and improve document security. By simply scanning all legally binding financial documents to a target SharePoint Document Library, banks, credit unions and more can minimize the risks posed by paper archival systems, which are vulnerable to natural and manmade disasters.
Your institution can create editable file types such as PDF, Word and Excel files using the optional Optical Character Recognition powered by OmniPage® OCR. Its robust capability lets you fully extract content while preserving the format of each element - whether it is text, image or spreadsheet - thus saving you time and increasing your productivity.

Digitizing hardcopy files is a simple process from the MFP’s touch screen control panel. The indexed document is routed to the selected Document Library where it is immediately available to authorized users, whether around the corner or around the globe.

<table>
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<tr>
<th>ITEM CODE</th>
<th>DESCRIPTION</th>
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<tbody>
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<td>SharePoint Connector</td>
</tr>
<tr>
<td>855D200632</td>
<td>SharePoint Connector powered by OmniPage® OCR</td>
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With both preset and custom workflows available, SharePoint Connector for Finance sets a benchmark for the seamless storage, retrieval, on-demand printing and distribution of documents that drive the financial industry.

**BENEFITS OF SHAREPOINT® CONNECTOR FOR FINANCE**

› Increase security with Single Sign-on, which creates an audit trail of who accessed information when users authenticate to the MFP.
› Easily scroll through a user-created library list for an improved user experience through the new interface.
› Enhance usability by mirroring existing SharePoint folder structures
› Provide a secure, easy-to-deploy platform for rapid integration throughout virtually any financial institution.
› Enable the MFP to serve as an on-demand printing solution, with the ability to retrieve and print stored loan applications and bank statements directly from the touch screen control panel.
› Ensure greater efficiency and accountability by providing an audit trail for tracking document-processing activity.
› Offer enterprise-wide access to information, with support for multiple SharePoint servers.
› Improve decision-making by providing financial professionals with readily accessible, up-to-date customer information.
› Support automatic document indexing using the optional advanced OCR capabilities for streamlined workflow and greater accuracy.

**SUPPORTED VERSIONS**

SharePoint Server 2010, 2013, 2016; SharePoint Online (Office 365)

**SYSTEM REQUIREMENTS**

**Operating Systems**


**Minimum Hardware Requirements**

2 GB of RAM, 2 GHz processor, 5 GB of available hard disk space

**Other Software Prerequisites**

Microsoft .NET Framework: v.4.6

Specifications and design are subject to change without notice.

For the latest on connectivity visit usa.kyoceradocumentsolutions.com.

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OmniPage is a trademark of Nuance Communications, Inc. or its affiliates in the United States or other countries.

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